



FOUNDATION

FOR ORANGE COUNTY PUBLIC SCHOOLS

GIVE STOCK. GROW POSSIBILITIES.

Turn your investment in the market into an investment in OCPS students, families and educators.



A meaningful way to make a difference

A gift of publicly traded stock can help open doors for students. Support the Boundless Annual Fund, including Giving Essentials, or contact us to discuss a school, program or other giving priority.



LET'S PUT YOUR GIFT TO WORK.

Margaux Cruz Colon
*Senior Administrator,
Philanthropic Strategy*

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Stock gifts may offer tax advantages. Consult your tax or financial adviser about your circumstances, eligibility and any applicable deduction limits.



Stock gifts are subject to the Foundation's gift acceptance policy.

HOW TO GIVE STOCK

1 Connect before you transfer

Contact Margaux Cruz Colon to request current brokerage and transfer instructions and discuss how you would like your gift used.

2 Coordinate with your broker

Share the Foundation's verified instructions with your financial adviser or broker to arrange a direct transfer of shares. Allow time for processing.

3 Let us know your gift is on its way

Email your name, contact information, stock name, number of shares, expected transfer date and intended gift purpose so we can identify and acknowledge your contribution.



foundationforocps.org